

14 June 2024

The board of directors
Hong Kong Technology Venture Company Limited (the “**Company**”)
HKTV Multimedia and Ecommerce Centre
No. 1 Chun Cheong Street
Tseung Kwan O Industrial Estate
New Territories, Hong Kong

Dear Sirs,

Re: Conditional cash offer by Somerley Capital Limited on behalf of the Company to buy-back up to 100,000,000 shares at HK\$2.15 per share; and application for whitewash waiver (the “Transaction”)

We, Rainbow Capital (HK) Limited (“**Rainbow Capital**”), refer to the offer document of the Company dated 14 June 2024 in respect of the Transaction (the “**Offer Document**”). Capitalized terms used in this letter shall have the same meanings as defined in the Offer Document.

Rainbow Capital has given and has not withdrawn our written consent to the issue of the Offer Document with the inclusion of our letter or opinion and reference to our name in the form and context in which they respectively appear.

Rainbow Capital has given and has not withdrawn our written consent to our letter and this letter being made available for inspection as described in the section headed “Documents Available for Inspection” in Appendix V to the Offer Document.

Yours faithfully,
For and on behalf of
Rainbow Capital (HK) Limited



Larry Choi
Managing Director